

## FR Y Reporting Series Matrix 2012

Report/Frequency	Who is Required to File	Copies Due	Due Date to FRB	Report Date	Actual Due Date
FR Y-6 Annually	All top-tier bank holding companies and savings & loan holding companies.	Original and 1 Copy	90 days after fiscal year-end	Dependent on fiscal year-end	Dependent on fiscal year-end
FR Y-8 Quarterly	All top-tier bank holding companies, including financial holding companies, must provide this report for each insured depository institution that it owns.	Electronic	30 days after each quarter	March 31, 2012 June 30, 2012 September 30, 2012 December 31, 2012	April 30, 2012 July 30, 2012 October 30, 2012 January 30, 2013
FR Y-9SP* Semi-annually (Small Parent)	All bank holding companies and savings & loan holding companies with consolidated assets less than \$500 million, except those that meet certain criteria to file the Consolidated Financial Statements for Bank Holding Companies (FR Y-9C). For more information on the filing criteria, please refer to the reporting instructions at the Federal Reserve Board website.	Electronic	45 days after June 30 & December 31	June 30, 2012 December 31, 2012	August 14, 2012 February 14, 2013
FR Y-9C* Quarterly (Consolidated)	All top-tier bank holding companies and savings & loan holding companies with consolidated assets of \$500 million or more, and those meeting certain criteria regardless of size. For more information on the filing criteria, please refer to the reporting instructions at the Federal Reserve Board website.	Electronic	40 days after March 31, June 30 & September 30; 45 days after December 31	March 31, 2012 June 30, 2012 September 30, 2012 December 31, 2012	May 10, 2012 August 9, 2012 November 9, 2012 February 14, 2013
FR Y-9LP* Quarterly (Large Parent)	All bank holding companies and savings & loan holding companies with a parent that files the FR Y-9C.	Electronic	45 days after each quarter	March 31, 2012 June 30, 2012 September 30, 2012 December 31, 2012	May 15, 2012 August 14, 2012 November 14, 2012 February 14, 2013
FR Y-9ES Annually	All Employee Stock Ownership Plans (ESOPs) that are also bank holding companies or savings & loan holding companies as of the last calendar day of the year.	Electronic	July 31 after the calendar year-end Extension: need IRS Form 5558	December 31, 2012	July 31, 2013 October 15, 2013 (with extension)
FR Y-10 Event Generated	All bank holding companies and unaffiliated state member banks that have had a structural change.	Original or Electronic	30 days after reportable event occurs	Flow basis	Flow basis
FR Y-11** Quarterly (Individual Non-Bank)	Bank holding companies that file the FR Y-9C report and the nonbank subsidiary meets any one of the following criteria: 1) the total assets of the nonbank subsidiary are equal to or greater than \$1 billion; 2) the nonbank subsidiary's off-balance-sheet activities are equal to or greater than \$5 billion; 3) the nonbank subsidiary's equity capital is equal to or greater than five percent of the top-tier bank holding company's consolidated equity capital; or 4) the nonbank subsidiary's revenue is equal to or greater than five percent of the top-tier bank holding company's operating revenue. Subsidiaries that were created for the purpose of issuing trust preferred securities should be omitted from reporting on this series.	Original or Electronic	60 days after each quarter	March 31, 2012 June 30, 2012 September 30, 2012 December 31, 2012	May 30, 2012 August 29, 2012 November 29, 2012 March 1, 2013
FR Y-11** Annually (Individual Non-Bank)	Bank holding companies with a nonbank subsidiary that <b>DO NOT</b> meet any of the requirements to file quarterly, but have total assets greater than or equal to \$250 million (but less than \$1 billion). Subsidiaries that were created for the purpose of issuing trust preferred securities should be omitted from reporting on this series.	Original or Electronic	60 days after December 31	December 31, 2012	March 1, 2013
FR Y-11S** Annually (Individual Non-Bank)	Bank holding companies with a nonbank subsidiary that <b>DO NOT</b> meet the criteria to file the detailed report, but do meet one of the following criteria: 1) the nonbank subsidiary has total assets equal to or greater than \$50 million (but less than \$250 million) <b>or</b> ; 2) the subsidiary's total assets are greater than one percent of the consolidated top-tier organization's total assets. Subsidiaries that were created for the purpose of issuing trust preferred	Original or Electronic	60 days after December 31	December 31, 2012	March 1, 2013

Report/Frequency	Who is Required to File	Copies Due	Due Date to FRB	Report Date	Actual Due Date
	securities should be omitted from reporting on this series.				
FR Y-12 Quarterly	All top-tier domestic bank holding companies that file the FR Y-9C and have aggregate non-financial investments that equal or exceed the lesser of \$100 million (on an acquisition cost basis) or 10 percent of the bank holding company's consolidated <u>Tier 1 capital</u> as of the report date; <u>and</u> the bank holding company holds, either directly or indirectly through a subsidiary or affiliate, any non-financial equity investments within a Small Business Investment Company (SBIC) structure, or under section 4(c)(6) or 4(c)(7) of the Bank Holding Company Act, or pursuant to the merchant banking authority of section 4(k)(4)(H) of the Bank Holding Company Act, or pursuant to the investment authority granted by Regulation K.	Original or Electronic	45 days after each quarter	March 31, 2012 June 30, 2012 September 30, 2012 December 31, 2012	May 15, 2012 August 14, 2012 November 14, 2012 February 14, 2013
FR Y-12 Semi Annual	All top-tier domestic bank holding companies that file the FR Y-9SP and have aggregate non-financial equity investments that equal or exceed 10 percent of the bank holding company's total capital ( <u>as reported in item 16(f) of the balance sheet on the FR Y-9SP</u> ) as of the report date; <u>and</u> the bank holding company holds, either directly or indirectly through a subsidiary or affiliate, any non-financial equity investments within a Small Business Investment Company (SBIC) structure, or under section 4(c)(6) or 4(c)(7) of the Bank Holding Company Act, or pursuant to the merchant banking authority of section 4(k)(4)(H) of the Bank Holding Company Act, or pursuant to the investment authority granted by Regulation K.	Original or Electronic	45 days after June 30 & December 31	June 30, 2012 December 31, 2012	August 14, 2012 February 14, 2013

NOTE: To be considered timely, reports are due by their original deadline, or postmarked no later than the third calendar day preceding the deadline. If the submission deadline falls on a weekend or holiday, the report must be received by 5:00 p.m. the next business day after the Saturday, Sunday or holiday. Reports received by 5:00 p.m. on the first business day after the Saturday, Sunday, or holiday deadline will be considered on time. Any report received after 5:00 p.m. on the first business day after the Saturday, Sunday, or holiday deadline will be considered late unless postmarked three calendar days prior to the original Saturday, Sunday, or holiday submission deadline (original deadline), or the institution has a record of sending by overnight service one day prior to the original deadline.

\*A top-tier bank holding company or savings & loan holding company that reaches \$500 million or more in total consolidated assets as of June 30 of the preceding year must begin reporting the FR Y-9C and the FR Y-9LP in March of the current year, and any lower-tier bank holding companies or savings & loan holding companies must begin reporting the FR Y-9LP in March of the current year. If a top-tier bank holding company or savings & loan holding company reaches \$500 million or more in total consolidated assets due to a business combination, then the bank holding company or savings & loan holding company must begin reporting the FR Y-9C and the FR Y-9LP with the first quarterly report date following the effective date of the business combination, and any lower-tier bank holding companies or savings & loan holding companies must begin reporting the FR Y-9LP with the first quarterly report date following the effective date of the business combination.

\*\*The bank holding company must submit separate financial statements for each nonbank subsidiary that meets the requirements. If the BHC elects to file multiple financial statements under one signature, the BHC must submit one signed cover page per type of report, the FR Y-11 quarterly, the FR Y-11 annual or the FR Y-11S. For more information on submitting multiple reports under one signature, please refer to the Federal Reserve Board website.

You can ascertain more information on the aforementioned reports, such as their required due dates and filing requirements at the following website: <http://www.federalreserve.gov/reportforms/>.